# connecting COIP

## Quick Reference Guide – Discharging a patient & viewing the patient in discharge list

#### Pre requisites:

- CICB colleague has logged in to Connecting Care directly via <u>the portal</u> (see screen below) NB: the solution is not accessible via single sign on from in-context launch.
- Patient has been enrolled on CICB list. (See <u>Quick Reference</u> <u>Guide: - Enroling a patient onto CICB</u>.)
- You will first need to locate and click on the patient's record. There are 2 ways of doing this:
  - Finding the patient through record search (see <u>Quick Reference</u> <u>Guide - Record Search</u>)
  - Clicking on the patient's name, found in the Local Authority List (See <u>Quick Reference Guide – Viewing Local Authority List</u>)

### 2. Once you are on the patient's record. Click 'CICB tracking form'

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Egerton Court	, 144 Gloucester	r Road, BRISTOL,	UK, 🛕 UNA	BLE TO LOAD RESPECT / E	ND OF LIFE RECORD	O NO KNOWN SAFEGUA	RDING ALERTS	UNABLE TO LOAD G	
Summary	Care Network	58 Timeline	GP Records	Medications	CICB Tracking Form	plment			
Q C All As Read Sort By Date	Pers	Person Summary Care Network: Combined							
	COVID 1 item	COVID-19 Risk Category		<u>~</u>	Charlson Score No items	^	Alerts & Hazards No items	^ [	
lts	Some da ERROR	Some data is missing.			Noitems		No items		

#### 3. Click on the enrolment record. This will open the CICB tracking form.

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Person Summary	💰 Care Network	🙀 Timeline	GP Records	Medications	🧃 CICB Tracking F	orm	ent	
Refresh   Une	enrol from CICB Pathw	ау						
Created Date						Last Modified Date		
20-Jan-2021 00:47:00			jessica jones			20-Jan-2021 00:47:00		
15-Jan-2021 00:33:00			Charles Instance			20 Jan 2021 1 1:00:00		
ownload CSV results								

4. Each section & pathway on the tracking form has a field to enter date of pathway discharge. Locate the pathway the patient is in (by scrolling through Acute Pathway Progress, P1, P2 or P3) and complete the following data entry:



5. Each section on the CICB Tracking Form includes a dropdown box to enter 'Pathway Outcome'. This means you can discharge the patient at any time during the CICB process.

P2 Outcome		~				
P2 Outcome Funding	Home: No onward Home: Reablement	Ê				
P2 Sirona ongoing INT service	Home: New Package of Care Home: Existing Package of Care Home: Community Therapy					
P3 Bed	Pathway 2 Pathway 1 Pathway 3					
P3 Care Home	Nursing Home					
P3 Block or Spot Purchase	End of Life CHC fast track					
P3 if other record bed base	CHC complex Service user Death Self Discharge					
P3 Current Plan	Readmission to hospital hospice, Referral closed as required P0 Referral closed as no longer required Referral closed as NMFFD  v					
Complete	Revert Cancel					

6. NB: 'Current Pathway' at the top of the tracking form must be updated to reflect the Patient's Discharge. This will ensure the patient is displayed on the discharge list.



7. Once you have made the necessary changes to the form, click 'Complete' to save your changes. The patient will now be discharged from the pathway & appear on your local Authority's Discharge List.



For more information & support contact your local IT Helpdesk.