connecting COIP

Quick Reference Guide – Enroling a patient onto CICB

Pre requisites:

- Referrer has sent a single referral form (SRF) which has been received by CICB.
- CICB colleague has logged in to Connecting Care directly via_ <u>the portal</u> (see screen below) NB: the solution is not accessible via single sign on from in-context launch.
- 1. Search for the patient's record. Please refer to '<u>Quick Reference Guide</u> <u>– Record Search</u>' if required.



2. The patient's demographic information will display. Select the 'CICB tracking form' tab.

TESTER, Rodney Michael BORN 30-Aug-1955 (68y) CENDER Mr ADDRESS 4 Alburys, Wrington, BRISTO	ale DL, BS40 5NZ	O NO KNOWN RESPECT / END	OF LIFE RECORD	Chi wa	GUARDING ALERTS	NHS Number 446.2 Traced and O No KNO	243 9562 Verified	x <≡>
🔳 🗊 Person Summary 🤞 Care	Network 58 Timeline	GP Records Medications	2 CICB Tracking F	orm Latest 🛛 🧃 CICB Tracking Form	ICB Enrolment			
Document View inowing All Mark All As Read	000	Person Summary Care Net	work Mental Health	Combined				
Dashboards Demographics		COVID-19 Risk Category No items	^	Rockwood Clinical Frailty Sca No items	le ^	Alerts & Hazards No items	^	Disabilities No items
Event Summary		No tems		No items		No items		
GP Record (11 / 11)		General Practice 1 item	2 Â	Organisations Involved 6 items	22	Social Care Support Reason No items	^	Referrals No items
Integrated Urgent Care (2 / 2)		Mendip Vale Medical Pra	<mark>ctice</mark> ane, Bristol, Avon, →	General Practice General Practice (EMISWEB)	~	No tems		
		8540 5EL		Severnside Integrated Urgent	Care 🗸	II		l

3. Click 'Enrol on CICB Pathway'.

TESTER, Rodney Michael BORN 30 Aug. 1955 (68y) CENDER Male ADDRESS 4 Alburys, Wrington, BRISTOL, BS40 5NZ		O NO KNOWN RESPECT / FND OF LIFE BECORD			• NO KNOWN SAFEGUARDING ALERTS		NHS Number 446 243 9562 X Traced and Verified		<≡>		
E 😰 Person Summary	💰 Care Network	18 Timeline	GP Records	Medications	@ CICB Tracking	g Form Latest	CICB Tracking Form	CICB Enrolment			
Rofresh Enrol	on CICB Pathway	Last Mi	odified Date	La	st Modified By	Status	Local Authority	Current Pathway	P1 Discharge Date	P2 Discharg	ge Date
Refresh Enrol Created Date 25-Mar-2024 21 25 00	Created By Dianne Brown	Last Mi 25-Mar	odified Date r-2024 21 25 00	La	st Modified By anne Brown	Status Complete	Local Authority	Current Pathway	P1 Discharge Date	P2 Discharg	ge Date
Refresh Enrol Created Date 25-Mar-2024 21 25 00 25-Mar-2024 21:25:00 25-Mar-2024 21:25:00	Created By Dianne Brown Dianne Brown	Last Mi 25-Mar 25-Mar	odified Date -2024 21 25 00 -2024 21:25:00	La Di	st Modified By anne Brown anne Brown	Status Complete Complete	Local Authority	Current Pathway	P1 Discharge Date	P2 Discharg	ge Date

4. The patient will now be enrolled on the pathway and you should see a newly created enrolment record as shown below.

TESTER, Rodney M BORN 30 Aug 1955 (68y)	dichael GENDER Male						NHS Number 446 Traced and	243 9562 🗙 I Verified	<≣>	
ADDRESS 4 Alburys, Wrington, BRISTOL, BS40 5NZ		0 NO KNOWN	O NO KNOWN RESPECT / END OF LIFE RECORD			NO KNOWN SAFEGUARDING ALERTS		NO KNOWN GP ALLERGIES		
Person Summary ICB Tracking	💰 Care Network 🕼	Timeline GP Records M	edications 🧳 CICB Trackin	g Form Latest	CICB Tracking Form	CICB Enrolment				
Refresh Enrol o	on CICB Pathway			Case of	Total Number	Current Bathana	R1 Discharge Date	P7 Dischar	an Data	
5-Mar-2024 21 25 00	Dianne Brown	25-Mar-2024 21 25 00	Dianne Brown	Complete	Loss Matrixity		er blacharge bate	P2 Discriti	Se Date	
5-Mar-2024 21:25:00	Dianne Brown	25-Mar-2024 21:25:00	Dianne Brown	Complete						
4-Jan-2022 09:07:00	chris Jackson	16-Nov-2022 08:18:00	chris Jackson	Complete	North Somerset	Pathway 1				
ovininad CSV results										

For more information & support contact your local IT Helpdesk.